

Code **APG**
Company name APG Securities Joint Stock Company
Date 01/17/2022
Subject Result of share public offering

Content:

On January 13, 2022, APG Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: APG Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 73,153,306 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND731,533,060,000
7. Time for subscription and payment: from December 14, 2021 to January 13, 2022
8. Ending date: January 13, 2022
9. Time for transferring shares: expected in February 2022.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	73,153,306	72,361,790	72,361,790	9,384	9,384	0	791,516	98.92%
2. To handle the undistributed shares	10,000		791,516	791,516	1	1	0	0	1.08%
Total		73,153,306	73,153,306	73,153,306	9,384	9,384	0	791,516	100%
1. Local investors	10,000	72,498,566	72,552,493	72,552,493	9,335	9,335	0	0	99.18%
2. Foreign shareholders	10,000	654,740	600,813	600,813	49	49	0	0	0.82%

Total		73,153,306	73,153,306	73,153,306	9,384	9,384	0	0	100%
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III. Summary result:

1. Total distributed shares: 73,153,306 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND731,533,060,000
3. Total expenses: VND59,000,000
4. Total net proceeds after the public offering: VND731,474,060,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors	11,264	146,306,612	1,463,066,120,000	100
1	Local investors	11,215	145,096,526	1,450,965,260,000	99.17
1.1	State	0	0	0	0
1.2	Institution	10	3,267,042	32,670,420,000	2.23
1.3	Individual	11,205	141,829,484	1,418,294,840,000	96.94
2	Foreign investors	49	1,210,086	12,100,860,000	0.83
2.1	Institution	12	425,626	4,256,260,000	0.3
2.2	Individual	37	784,460	7,844,600,000	0.53

	Total (1+2)	11,264	146,306,612	1,463,066,120,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	17,953,070	179,530,700,000	12.27
3	Shareholders holds less than 5% of number of outstanding voting shares	11,263	128,353,542	1,283,535,420,000	87.73
	Total (2+3)		146,306,612	1,463,066,120,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Ho Hung	17,953,070	12.27